

referred Pharmacy:	
ame:	
ddress:	
hone Number:	_

# **PATIENT INFORMATION: (Please Print)**

TATIENT IN ORMATION: (Ficas	se i iliti		
Patient Name:			
Home Address:			Apt #
City:	State:	Zip Code:	
Home Phone #:	Other Phone #:	Sex: [	☐ Male ☐
Female Date of Birth:/	/ Social Security	y Number:	
Marital Status: ☐ Single ☐ Ma	rried 🗌 Separated 🔲 Div	orced 🗌 Widow 🔲 Par	tner
Occupation:   Full Time   Pa	rt Time 🔲 Unemployed 🛭	☐ Full Time Student ☐ F	Part Time Student
Name of Employer / School:			
Email:			
INSURANCE INFORMATION: (A			
Primary Insurance Company:		ID Policy #:	
Claims Address:			
Phone #:	Policy holder's Name:	:	
Date of Accident://	Adjuster's Name:		
Claim Number:			
LEGAL INFORMATION:			
Name of Firm:	Attorney'	s Name:	
Phone #	Paralegal's Name:		
Address:			
AUTHORIZATION TO BILL INSUR Orthopedic Specialists, LLC. to s other information necessary to	submit claims on my behal	•	
Signed		Date	



Patient Name: _		
_		
	Data of Birth	

# Review of Systems: (Please check all that apply)

<u>PULMONARY</u>	NEUROLOGIC	<b>PSYCHIATRIC</b>	
Blood clots of the lung	 Slower walking	 Depression	
Asthma	 Seizures	 Thoughts of suicide	
Wheezing	 Memory change	 Crying spells	
Shortness of breath	 Trouble making decisions	 Anxiety	
Tuberculosis	 Headache	 Improbable beliefs	
Pleurisy	 Trouble sleeping	 Hallucinations	
cough	 Leg cramps after walking	 Social withdraws	
Sputum	 Passing out		
Rheumatic fever	 Loss of consciousness	 <u>ENDOCRINE</u>	
	Dizziness	 Thyroid disorder	
GASTROINTESTINAL	Paralysis	 Excess water drinking	
Change about habits	 Numbness or tingling	 Dry eyes, mouth, skin	
Food intolerance	 Tremors or shaking		
Constipation or diarrhea	 Trouble walking	 <b>HEMATOLOGIC</b>	
Yellow jaundice	 Trouble with sex life	 Bleeding	
Abdominal pain	 Trouble rolling in bed		
Black or blood stools	 Difficulty with work		
Heartburn		MUSCULOSKELETAL	
Nausea or vomiting	 DERMATOLOGIC	Stiffness	
Pancreatitis	 Rash	 Backache	
Peptic ulcer	 Tick bites	 Joint pain	
Hepatitis	 Itching	 Back pain in bed	
		Breast pain or tenderness	
<b>GENITOURINARY</b>	<u>ENT</u>	Lumps are masses	
Frequency of urination	 Hoarseness is	 Back catches	
Abnormal menstrual periods	 Ear drainage	 Joint swelling	
Penile discharge	 Nosebleeds		
Impotence	 Mouth ulcers	 <b>CONSTITUTIONAL</b>	
Venereal disease	 Soft voice	 Fatigue	
Pelvic pain	 Trouble swallowing	 Weight change, loss or gain	
General ulcers	 Hearing loss	 Fever chills	
Kidney stones	 Ringing in ears	 loss of appetite	
Urinating at night	 Obstruction of noise		
Pain while urinating	 Bleeding gums	 <b>OPHTHALMOLOGIC</b>	
Inconstance of urine		Visual change	
Dribbling of urine	 <u>cvs</u>	Double vision	
Urinary infection	 Faintness on standing	 Eye pain	
	Chest pain or discomfort		
	Blood clots in the legs		
	Swelling in the ankles		



#### **Initiation of treatment**

To whom it may concern:

This is to inform you that I was injured in a motor vehicle accident/personal injury. This letter is to confirm that I intend to initiate treatment as outlined by the doctors at Metro Orthopedic Specialists, LLC.

#### **Consent of treatment**

I hereby authorize your practice and whoever the doctor needs as assistant to perform examination, physiotherapy, physical therapy and perform noninvasive diagnostic tests and if any unforeseen condition arises in the course of the procedures calling for judgment, procedures in addition to or different from those contemplated. I further request and authorize the office to perform whatever treatment doctor deems advisable. The nature and purpose of these procedures have risks involved and the possibility of complications have been fully explained to me. Acknowledged that no guaranteed has been made to me as to the result that may be obtained.

Print Patient name:	 	 
Patient Signature:	 	 
Date:		
For office use only		
Physician Name:	 	
Physician Signature:	 	
Date:		



#### Notice of privacy act acknowledgement

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

The health insurance portability and accountability act of 1996 (HIPPA) is a federal program that requires all medical records and other individually identifiable health insurance information used or disclosed by us in any form, whether electronically, on paper, or orally, are kept properly confidential. This act gives you, the patient, significant new rights to understand and control how your health information is used. HIPAA provides penalties for covered entities that misuse personal health information.

As required by HIPAA, we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information.

We may use and disclose your medical records only for each of the following purposes: treatments, payment and health care operations.

- Treatment means providing, coordinating, managing healthcare and related services by one or more health care providers. An example of this would include a physical examination.
- Payments refers to such activities as obtaining reimbursement for services, confirming coverage, billing or collecting activities and utilization review period an example would be sending a bill for your visit to your insurance company for payments.
- Health care operations include the business aspects of running our practice, such as conducting
  quality assessment, improvement activities, auditing functions in cost management analysis as
  well as customer service. An example would be internal quality assessment review period

We may contact you to provide appointment reminders along with test results, treatment and medication information. This information may be left on your voicemail, answering machine and or sent to you via fax only with your written consent.

You have the following rights with respect to your protected health information, which you can exercise by presenting a written request to your privacy officer:

- The right to request restrictions on certain uses and disclosures of protected health information, including those related to disclosures to family members, other relatives, close personal friends or any other person identified by you. This information may only be discussed with your written consent.
- The right to inspect and copy your protected health information.
- The right to amend your protected health information.
- The right to receive an accounting of disclosures of protected health information the right to obtain and we have the obligation to provide you a paper copy of this notice from us at the time of service.



#### Notice of privacy act acknowledgement

I understand that under health insurance portability and accountability act of 1996 HIPAA, I have certain rights to privacy regarding my protective health insurance. I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow up among the multiple healthcare providers who may be involved in the treatment directly or indirectly.
- Obtain payment from 3rd party payers.
- Conduct normal health care operations such as quality assessment and physician certifications.

I acknowledge that I have received your notice of privacy practice containing a more complete description of uses and disclosures of my health information. I understand that this organization has the right to change at any time the address above to obtain a current copy of notice of privacy practices.

I understand that I may request that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations.

Do you have power of attorney?	Yes:	No:	Initials:
Do you have advanced directive?			Initials:
Do you want a copy of patient rights?	Yes:	No:	Initials:
Print Patient Name:			
Print Patient Name:			
Patient or legal Guardian Signature:			
Date:			
Office use only			
I attempted to attain the patient signatu	re in acknowle	dgment of this notice	e of privacy practices
acknowledgement, but was unable to do	so as docume	nted below;	
Reason:			
Initials:			



# Release of patient records authorization

(Please initial all sections)

(Freuse initial all sections)
I authorized the release of a full report of examination findings, diagnosis, treatment program, etc., to any referring or treating dentist or physician. I additionally authorized the release of any medical information to insurance companies or for legal documentation to process claims. I understand that I am responsible for all charges for the treatment rendered to me regardless of insurance coverage.
I understand and agree that billing an accident policy are arrangements between an insurance carrier and me. Furthermore, I understand that Metro Orthopedic Specialists, LLC will prepare any necessary reports and forms to assist me in making collection from the insurance company and that any amount authorized to be paid to directly to Metro Orthopedic Specialists, LLC will be credited to my account on receipt. However, I clearly understand and agree that all services rendered to me are charged directly to me and I am personally responsible for payment. I also understand that if I suspend or terminate my care and treatment, any fees for professional services rendered to me will be immediately due and payable.
I hereby authorize <b>Metro Orthopedic Specialists, LLC</b> to release a copy of my patient records or X Rays containing protected health information to <b>my insurance company and or attorneys representing me in this case</b> . This authorization is given pursuit to Florida statue 456. 057 and HIPAA regulations. I understand that Florida statue 456.057(10) makes clear that my 3rd party to whom records are disclosed is prohibited from further disclosing any information in the medical record without the express written consent of the patient or the patient's legal representatives
Patient Signature:
Print Patient Name:
Date:
Please do not fill anything in this section: (For office use only)  Name of facility records are being requested:  Fax or Email:  Requesting the following records, labs, radiology:



#### Assignment of insurance benefits, released, and demand

Insurer and patient please read the following in its entirety

I, the undersigned patient/insured knowingly, voluntarily and intentionally assign the rights and benefits of my automobile insurance also known as personal injury protection (P.I.P), and medical payments policy of insurance to the above health insurance provider. I understand is the intention of the provider to accept the assignment of benefits in lieu of demanding payment at the time services are rendered and that this document will allow the provider to file suit against an insurance company for the payment of the insurance benefits. This assignment of benefits includes overdue interest payments and any potential claim for common law or statutory bad faith. If the insurer disputes the validity of this assignment of benefits, then the insurer is instructed to notify the provider in writing within five (5) days of receipt of this document. Failure to inform the provider shall result in a waiver by the insurer to contest the validity of this document. The undersigned directs the insurer to pay the health care provider directly without including the patient's name on the check.

The insurer is directed by the provider and the undersigned to <u>not</u> issue any checks or draft and partial settlement of a claim that contain or are accompanied by language releasing the insurer or its insured/ patient from liability unless their has been a prior written statement agreed to by the health provider and the insurer as to the amount payable under the insurance policy or contract. The provider hereby objects to any reductions or partial payments. Any partial or reduced payment, regardless of the accompanying language, issued by the insurer and deposited by the provider shall be done so under protest, at risk of the insurer, and the deposit shall be deemed a waiver, accord, satisfaction, discharge, settlement or agreement by the provider to accept a reduced amount as payment in full. The insurer is hereby placed on notice that this provider reserves the rights to seek the full amount of the bills submitted it.

If the insurer schedules a defense examination or examination under oath (herein after "EOU") the insurer is hereby instructed to send a copy of said notification to this provider. The provider or the provider's attorney is expressly authorized to appear at any EUO or IME set by the insurer. The health care provider is not the agent of the insurer or the patient for any purpose.

I agree to pay any applicable deductible, co-payments, for services rendered after the policy of insurance exhausts, and for any other services unrelated to the automobile accident. The health care provider is given the power of attorney to endorse my name on any check for services rendered by the above provider and to request any statements or examinations under oath the patient provider to any insurer.

Release of information: I hereby authorize this provider to: furnish an insurer, an insurer's intermediary, the patients other medical providers, and the patients attorneys via Mail, fax, or email, with any and all information that may be contained in the medical records; to obtain insurance coverage information in writing (declaration sheet) and telephonically from the insurer; request from any insurer all explanation of benefits (EOBs) for all providers an non-redacted PIP payout sheets; obtain any statements the patient provided to the insurer; obtain copies of all medical records, including but not limited to document report, scans, notes, bills, opinions, X-rays, IME and MRI's from any other medical provider or any insurer. The provider is permitted to produce my medical records to its attorneys in connection with the pending lawsuits. The insurer is directed to keep the patients' medical records from this provider private and confidential and the insurer is not authorized to provide any medical records to anyone without the patients and the providers prior express written permission.

<u>Demand:</u> Demand is hereby made for the insurer to pay all bills within 30 days without reductions and to mail the latest non-redacted PIP payout sheet and the insurance coverage declaration sheet to the above provider within 15 days. The insurer is directed to pay the bills in the order they are received. However, if a bill from this provider and a claim from anyone else are received by the insurer on the same day the insurers directed not to apply this provider's bills to the deductible. If a bill from this provider and claim from anyone else is received by the insurer on the same date, then the insurer is directed to pay this provider before the policy is exhausted. In the event this provider's medical bills are disputed by the insurer for any reason the undersigned hereby instructs the insurer to set aside any amount disputed (i.e. to escrow the money) and not to pay the disputed amounts of anyone, including myself, or any entity until the disputed resolved. The insurer is instructed to immediately explain in writing to the above provider of any dispute.

<u>Certification:</u> I certified that: I have read and agree to the above. I have not been solicited or promised anything in exchange for receiving health care; I have not received any promises or guarantees from anyone as the results that may be obtained by any treatment or services; I agree that provider's prices for medical records, treatment and supplies are reasonable and customary.

<u>Caution:</u> First read before signing. If you do not completely understand understand and agree to the above.	t this document, please ask us to explain it to you. If you sin below, we assume you	
PRINT Patients Name:	Date:	
Patient's Signature:		



## **LETTER OF PROTECTION**

PATIENT:	NAME OF ATTORNEY:
DATE OF BIRTH:	ATTORNEY OFFICE #:
ACCIDENT DATE:	PARALEGAL:
·	ets, LLC to furnish you, my attorney, with a full report of osis, etc., in regard to my accident in which I was involved.
such sums as maybe due for professional servi Metro Orthopedic Specialists, LLC and to withl as may be necessary to adequately protect Me lien on my case to Metro Orthopedic Specialis	y, to pay directly to Metro Orthopedic Specialists, LLC ices rendered to me and any other bills that are due to hold such sums from any settlement, judgment or verdict etro Orthopedic Specialists, LLC. I hereby further give a its, LLC against any and all proceeds of any settlement, have been treated for and injuries in connection
professional bills submitted by Metro Orthope	sponsible to Metro Orthopedic Specialists, LLC for our edic Specialist, LLC for service rendered to me and that this lic Specialist, LLC additional protection in consideration of yment.
PATIENT SIGNATURE:	
DATED:	



## **Standard Disclosure and Acknowledgment Form**

## **Personal Injury Protection- Initial Treatment or Service Provided**

The undersigned injured person (or Guardian of such person) affirms:

<ul> <li>I was not solicited by described above. This to use the doctor or I services.</li> <li>The medical provider</li> <li>If I notified again sure in amounts paid by the amount of the reduct</li> </ul>	any person to seek any ser means that no person has censed professional, clinic has explained the services in writing of a billing error te motor vehicle insurer. If ion of two \$500.00.	e services have already been provided.  rvices from the medical provider of the services initiated contact with me and or persuaded me or medical institution that provided the to me for which payment is being claimed r, I may be entitled to a portion of any reduction entitled, my share would be at least 20% of the
<ul> <li>to be solicited to make</li> <li>I have explained the solicited for that person to signed.</li> <li>The accompanying standard information has been responded to the coding of the proposition of the proposition.</li> </ul>	r caused the insured person e a claim for personal injurtervices rendered to the instantial this form with informed catement or bill is properly of has been provided therein to truthfully, accurately, and cedures on the accompany p coded, unbilled, or constituted by section 627.732 (1	on who was involved in a motor vehicle accident ry protection benefits sured person, or his or her Guardian, sufficiently
Insured person (patient rece	iving treatment) or legal G	uardian of insured person:
Name (Type or Print)	Signature	Date
Licensed medical profession	al rendering treatment (sig	nature by his or her hand)
Name (Type or Print)	Signature	 Date

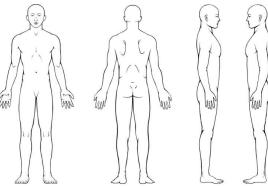
<sup>\*</sup>Any person knowingly with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the 3rd degree for Section 817.234(1)(b), Florida statues.

<sup>\*</sup>Note: The original of this form must be furnished to the insurer pursuant to section 627.763(4)(b), Florida statues and may not be electronically furnished. Failure to furnish this for may result in non-payment of this claim.



## **CURRENT CONDITION**

Using the following drawings please indicate areas of chief complaints for which you are seeking treatment:



## If you were in a CAR ACCIDENT:

Were you the driver?	YES	NO
Were you wearing a seatbelt?	YES	NO
Did you lose consciousness?	YES	NO

BRIEFLY DESCRIBE THE ACCIDENT:			

Are these conditions interfering with y	our daily routine? WORK (	) SLEEP (	) DAILY ROUTINE (	)
Please state any treatment and facility	for which you have had trea	tment for t	this problem:	
Did you go to the hospital?				
If so, when did you go to the hospital?				
Hospital Name:	Wer	e you admi	itted? YES ( ) NO (	)
Date discharged:	Were X-rays taken? Yes or	No		
Signature:		Date:		



Primary Care Physician: _	
Phone Number to PCP:_	

## **MEDICAL HISTORY**

# Please indicate which of the following conditions apply to you or your family's medical history

YOU	FAM	CONDITION	YOU	FAM	CONDITION
		Allergies			Artificial Implants
		Arthritis			Blood Disorders
		Endocrine disorders, diabetes,			Heart/ Circulatory
		osteoporosis, thyroid, etc.			Disorders
		Eyes/Vision Disorders			HIV Disorders
		Eyes/Vision Disorders			Kidney/ Urinary Disorder
		Liver Disease			Muscle Disorders
		Lung/Respiratory Disorders			Stomach/ Intestinal
					Disorders
		Nervous Disorders, multiple sclerosis,			
		Alzheimer's, epilepsy, etc			
		Alcohol abuse, drug abuse, illegal drug use			
		or recreational drug use.			
		Psychiatric problems			
		Suicide or attempt to			

Have you had any surgical operations in the past? Explain:				
urrent Medications:				
re you allergic to any medications? If so, explain:				
ny history of illicit drug use?				
rior to this occurrence, have you been in an auto accident? Yes / No when?				
escribe:				
lave you had any other personal injury or accident? Yes / No when?				
escribe:				
there any possibility that you may be pregnant? Yes / No				
low far along?				
atient Signature: Date:				